

**Overlord Financial Inc.**  
**(Formerly Green Maple Energy Inc.)**  
**Financial Statements**  
**For the Nine Month Period Ended**  
**Monday, September 30, 2002**  
**(Unaudited – prepared by management)**

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**Overlord Financial Inc.**  
(Formerly Green Maple Energy Inc.)  
**Consolidated Balance Sheets**  
(unaudited – prepared by management)

	<b>September 30,</b> <b>2002</b> <b>(unaudited)</b>	December 31, 2001 <b>(audited)</b>
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<b>Assets</b>		
<b>Current</b>		
Cash and deposits	\$ 6,191,792	\$ 7,077,896
Accounts receivable	40,734	31,577
Assets held for disposal	107,973	107,379
Prepaid expenses	72,856	64,894
	<b>6,413,355</b>	<b>7,281,746</b>
<b>Administration assets</b>	<b>143,064</b>	<b>18,824</b>
	<b>\$ 6,556,419</b>	<b>\$ 7,300,570</b>
<hr/>		
<b>Liabilities and Shareholders' Equity</b>		
<b>Current</b>		
Accounts payable and accrued liabilities	<b>\$ 95,886</b>	<b>\$ 40,945</b>
<b>Share capital</b>	<b>9,753,248</b>	9,708,248
<b>Contributed surplus</b>	<b>183,396</b>	183,396
<b>Deficit</b>	<b>(3,476,111)</b>	<b>(2,632,019)</b>
	<b>6,460,533</b>	<b>7,259,625</b>
	<b>\$ 6,556,419</b>	<b>\$ 7,300,570</b>

See accompanying notes to consolidated financial statements.

**Overlord Financial Inc.**  
(Formerly Green Maple Energy Inc.)  
**Consolidated Statements of Operations and Deficit**  
(unaudited – prepared by management)

<b>For the period ended September 30</b>	<b>Three Months</b> <b>2002</b>	<b>Three Months</b> <b>2001</b>	<b>Nine Months</b> <b>2002</b>	<b>Nine Months</b> <b>2001</b>
<b>Expenses</b>				
Amortization of administration assets	\$ 11,127	\$ 1,071	\$ 24,277	\$ 3,214
General and administrative costs	<u>370,452</u>	<u>60,162</u>	<u>926,664</u>	<u>241,234</u>
	<u>381,579</u>	<u>61,233</u>	<u>950,941</u>	<u>244,448</u>
<b>Loss before other items</b>	<b>(381,579)</b>	<b>(61,233)</b>	<b>(950,941)</b>	<b>(244,448)</b>
<b>Other</b>				
Interest income	<u>41,070</u>	<u>32,570</u>	<u>110,623</u>	<u>109,887</u>
<b>Net loss from continuing operations</b>	<b>(340,509)</b>	<b>(28,663)</b>	<b>(840,318)</b>	<b>(134,561)</b>
<b>Net loss from discontinued operations</b>	<u>(1,860)</u>	<u>(14,205)</u>	<u>(3,774)</u>	<u>(42,823)</u>
<b>Net loss for the period</b>	<b>(342,369)</b>	<b>(42,868)</b>	<b>(844,092)</b>	<b>(177,384)</b>
Deficit, beginning of period	<u>\$ (3,133,742)</u>	<u>\$ (2,397,598)</u>	<u>\$ (2,632,019)</u>	<u>\$ (2,263,082)</u>
<b>Deficit, end of period</b>	<b>\$ (3,476,111)</b>	<b>\$ (2,440,466)</b>	<b>\$ (3,476,111)</b>	<b>\$ (2,440,466)</b>
<b>Basic earnings (loss) per share</b>	<b>\$ (0.008)</b>	<b>\$ (0.002)</b>	<b>\$ (0.019)</b>	<b>\$ (0.007)</b>

See accompanying notes to consolidated financial statements.

**Overlord Financial Inc.**  
(Formerly Green Maple Energy Inc.)  
**Consolidated Statements of Cash Flows**  
**(unaudited – prepared by management)**

<b>For the period ended September 30</b>	<b>Three Months</b>	<b>Three Months</b>	<b>Nine Months</b>	<b>Nine Months</b>
	<b>2002</b>	<b>2001</b>	<b>2002</b>	<b>2001</b>
<b>Cash flow from operating activities</b>				
Net loss from continuing operations	\$ (340,509)	\$ (28,663)	\$ (840,318)	\$ (134,561)
Amortization of administration assets	11,127	1,071	24,277	3,214
Cash flow from continuing operations	<u>(329,382)</u>	<u>(27,592)</u>	<u>(816,041)</u>	<u>(131,347)</u>
Net loss from discontinued operations	(1,860)	(14,205)	(3,774)	(42,823)
Amortization of seismic rights	-	14,850	-	44,550
Cash flow from discontinued operations	<u>(1,860)</u>	<u>645</u>	<u>(3,774)</u>	<u>1,727</u>
Cash flow from operations	(331,242)	(26,947)	(819,815)	(129,620)
Change in non-cash working capital	118,426	201,847	37,228	125,584
	<u>(212,816)</u>	<u>174,900</u>	<u>(782,587)</u>	<u>(4,036)</u>
<b>Cash flow from investing activities</b>				
Acquisition of administration assets	(8,174)	(2,600)	(148,517)	(6,203)
Proceeds on disposition of property, plant and equipment	-	-	-	40,654
	<u>(8,174)</u>	<u>(2,600)</u>	<u>(148,517)</u>	<u>34,451</u>
<b>Cash flow from financing activities</b>				
Proceeds from exercise of stock options	5,000	-	45,000	-
Repurchase of shares	-	-	-	(50,871)
	<u>5,000</u>	<u>-</u>	<u>45,000</u>	<u>(50,871)</u>
<b>Increase (decrease) in cash and deposits</b>	<b>(215,990)</b>	<b>172,300</b>	<b>(886,104)</b>	<b>(20,456)</b>
Cash and deposits, beginning of period	<u>6,407,782</u>	<u>3,018,064</u>	<u>7,077,896</u>	<u>3,210,820</u>
<b>Cash and deposits, end of period</b>	<b>\$ 6,191,792</b>	<b>\$ 3,190,364</b>	<b>\$ 6,191,792</b>	<b>\$ 3,190,364</b>

See accompanying notes to consolidated financial statements.

**Overlord Financial Inc.**  
**(Formerly Green Maple Energy Inc.)**  
**Notes to Consolidated Financial Statements**

**Nine months ended September 30, 2002**

**(unaudited - prepared by management)**

**1. Basis of Presentation**

The interim financial statements of Overlord Financial Inc. (the "Company") have been prepared by management in accordance with accounting principles generally accepted in Canada. The interim financial statements have been prepared following the same accounting policies and methods of computation as the financial statements for the fiscal year ended December 31, 2001. These interim financial statements should be read in conjunction with the financial statements and the notes thereto in the Company's annual report for the year ended December 31, 2001.

**2. Share Capital**

(a) Authorized

Unlimited number of Common voting shares

(b) Issued

Common Shares

	2002		2001	
	Number of Shares	Amount	Number of Shares	Amount
Balance, beginning of period	45,921,783	\$ 9,708,248	26,133,283	\$ 6,274,142
Shares redeemed as part of Normal course issue bid	-	-	(336,500)	(80,797)
Stock option exercised	225,000	45,000	125,000	25,000
Shares cancelled	(8,167,324)	-	-	-
Shares issued for cash	-	-	20,000,000	4,000,000
	<u>37,979,459</u>	<u>\$ 9,753,248</u>	45,921,783	\$ 10,218,345
Less: share issue costs		-		(510,097)
<b>Balance, at end of period</b>		<u><b>\$ 9,753,248</b></u>		<u><b>\$ 9,708,248</b></u>

There were 8,167,324 (2001 - 8,167,324) shares being held in escrow with respect to a seismic acquisition completed by the Company in prior years. The escrow agreement resulted from a business combination effected in 1997 and provided for the release of one share for every \$0.435 of future expenditures incurred on the properties to which the seismic data acquired relates. Any shares remaining in escrow on the fifth anniversary of the escrow agreement (January 31, 2002) were to be cancelled within six months. As such, the escrow shares were cancelled in August 2002.