

**Green Maple Energy Inc.**  
**Financial Statements**  
For the interim nine month period ended  
September 30, 2001  
(Unaudited – prepared by management)

**Contents**

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<b>Consolidated Financial Statements</b>	
<b>Consolidated Balance Sheet</b>	<b>2</b>
<b>Consolidated Statement of Operations and Deficit</b>	<b>3</b>
<b>Consolidated Statement of Cash Flows</b>	<b>4</b>
<b>Notes to Consolidated Financial Statements</b>	<b>5 - 6</b>

**Green Maple Energy Inc.**  
**Consolidated Balance Sheets**  
**(unaudited – prepared by management)**

	September 30, 2001	December 31, 2000 (audited)
<b>Assets</b>		
<b>Current</b>		
Cash and deposits	\$ 3,190,364	\$ 3,210,820
Accounts receivable	34,766	236,922
Prepaid expenses	20,336	17,881
	3,245,466	3,465,623
<b>Property, plant, equipment and seismic rights</b>	<b>199,564</b>	<b>281,778</b>
	<b>\$ 3,445,030</b>	<b>\$ 3,747,401</b>
<hr/>		
<b>Liabilities and Shareholders' Equity</b>		
<b>Current</b>		
Accounts payable and accrued liabilities	\$ 18,352	\$ 92,469
<b>Site restoration costs</b>	<b>500</b>	<b>500</b>
<b>Share capital (Note #2)</b>	<b>5,683,248</b>	<b>5,764,045</b>
<b>Contributed surplus</b>	<b>183,396</b>	<b>153,469</b>
<b>Deficit</b>	<b>(2,440,466)</b>	<b>(2,263,082)</b>
	<b>3,426,178</b>	<b>3,654,432</b>
	<b>\$ 3,445,030</b>	<b>\$ 3,747,401</b>

See accompanying notes to consolidated financial statements.

**Green Maple Energy Inc.**  
**Consolidated Statements of Operations and Deficit**  
**(unaudited – prepared by management)**

<b>For the period ended September 30</b>	<b>Three Months 2001</b>	<b>Three Months 2000</b>	<b>Nine Months 2001</b>	<b>Nine Months 2000</b>
<b>Revenue</b>				
Oil and gas sales, net of royalties	<b>\$ 133</b>	<b>\$ 2,707</b>	<b>\$ 1,585</b>	<b>\$ 481,601</b>
<b>Expenses</b>				
Amortization of administration assets	<b>1,071</b>	1,339	<b>3,214</b>	4,018
Depletion and site restoration	-	-	-	170,618
Recovery of provision for site restoration	-	-	-	(65,641)
General and administrative costs	<b>60,162</b>	100,941	<b>241,234</b>	338,336
Interest on long term debt	-	5	-	7,187
Operating	<b>(512)</b>	6,020	<b>(142)</b>	196,375
	<b>60,721</b>	108,305	<b>244,306</b>	650,893
<b>Loss before other items</b>	<b>(60,588)</b>	(105,598)	<b>(242,721)</b>	(169,292)
<b>Other</b>				
Interest	<b>32,570</b>	61,868	<b>109,887</b>	119,466
Amortization of seismic rights acquired in Business combination	<b>(14,850)</b>	(171,090)	<b>(44,550)</b>	(513,270)
Gain on sale of oil and gas assets	-	-	-	1,117,354
<b>Net income (loss) for the period</b>	<b>(42,868)</b>	(214,820)	<b>(177,384)</b>	554,258
Deficit, beginning of period	<b>(2,397,598)</b>	(1,251,030)	<b>(2,263,082)</b>	(2,020,108)
<b>Deficit, end of period</b>	<b>\$ (2,440,466)</b>	\$ (1,465,850)	<b>\$ (2,440,466)</b>	\$ (1,465,850)
<b>Basic earnings (loss) per share</b>	<b>\$ (0.002)</b>	\$ (0.008)	<b>\$ (0.007)</b>	\$ 0.021

See accompanying notes to consolidated financial statements.

**Green Maple Energy Inc.**  
**Consolidated Statements of Cash Flows**  
**(unaudited – prepared by management)**

<b>For the period ended September 30</b>	<b>Three Months 2001</b>	<b>Three Months 2000</b>	<b>Nine Months 2001</b>	<b>Nine Months 2000</b>
<b>Cash from operating activities</b>				
Net income (loss) for the period	\$ (42,868)	\$ (214,820)	\$ (177,384)	\$ 554,258
Adjustments for:				
Amortization of administration assets	1,071	1,339	3,214	4,018
Amortization of seismic rights	14,850	171,090	44,550	513,270
Depletion and site restoration	-	-	-	170,618
Recovery of provision for site restoration	-	-	-	(65,641)
Gain on sale of oil and gas assets	-	-	-	(1,117,354)
Cash flow from operations	<u>(26,947)</u>	<u>(42,391)</u>	<u>(129,620)</u>	<u>59,169</u>
Change in non-cash working capital	<u>201,847</u>	<u>126,244</u>	<u>125,584</u>	<u>139,674</u>
	<u>174,900</u>	<u>83,853</u>	<u>(4,036)</u>	<u>198,843</u>
<b>Cash from investing activities</b>				
Acquisition of development of property, plant and equipment	(2,600)	(60,258)	(6,203)	(218,490)
Proceeds on disposition of property, plant and equipment	-	1,093,668	40,654	4,553,132
	<u>(2,600)</u>	<u>1,033,410</u>	<u>34,451</u>	<u>4,334,642</u>
<b>Cash from financing activities</b>				
Repayment of long term debt	-	-	-	(1,210,000)
Repurchase of shares	-	-	(50,871)	(120,322)
	<u>-</u>	<u>-</u>	<u>(50,871)</u>	<u>(1,330,322)</u>
<b>Increase (decrease) in cash and equivalents</b>	<b>172,300</b>	<b>1,117,263</b>	<b>(20,456)</b>	<b>3,203,163</b>
Cash and equivalents, beginning of period	<u>3,018,064</u>	<u>2,097,316</u>	<u>3,210,820</u>	<u>11,416</u>
<b>Cash and equivalents, end of period</b>	<b>\$ 3,190,364</b>	<b>\$ 3,214,579</b>	<b>\$ 3,190,364</b>	<b>\$ 3,214,579</b>

See accompanying notes to consolidated financial statements.

**Green Maple Energy Inc.**  
**Notes to Consolidated Financial Statements**

**Nine months ended September 30, 2001 (unaudited)**

**1. Basis of Presentation**

The interim financial statements of Green Maple Energy Inc. (the "Company") have been prepared by management in accordance with accounting principles generally accepted in Canada. The interim financial statements have been prepared following the same accounting policies and methods of computation as the financial statements for the fiscal year ended December 31, 2000. These interim financial statements should be read in conjunction with the financial statements and the notes thereto in the Company's annual report for the year ended December 31, 2000.

Basic earnings per common share and cash flow from operations per common share are computed by dividing earnings and cash flow from operations by weighted average number of common shares outstanding for the period. Diluted per share amounts reflect the potential dilution that could occur if securities or other contracts to issue common shares were exercised or converted to common shares. The treasury stock method is used to determine the dilutive instruments, in accordance with new standards approved by Canadian Institute of Chartered Accountants.

**2. Share Capital**

(a) Authorized  
Unlimited number of Common voting shares

(b) Issued  
Common shares

	2001		2000	
	Number of Shares	Amount	Number of Shares	Amount
<b>Balance, beginning of year</b>	26,133,283	\$ 6,274,142	26,623,283	\$ 6,396,005
Shares redeemed as part of Normal course issue bid	(336,000)	(80,797)	(590,000)	(141,863)
Stock options exercised	-	-	100,000	20,000
	<b>25,797,283</b>	<b>6,193,345</b>	26,133,283	\$ 6,274,142
Less: share issue costs <sup>(1)</sup>		(510,097)		(510,097)
<b>Balance, end of year</b>		<b>\$ 5,683,248</b>		<b>\$ 5,764,045</b>

<sup>(1)</sup> Share issue costs are net of future income taxes.

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**Green Maple Energy Inc.**  
**Notes to Consolidated Financial Statements**

**Nine months ended September 30, 2001 (unaudited)**

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**2. Share Capital - Continued**

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(c) Options

The Company has granted stock options to directors, officers, employees and consultants of the Company as follows:

	Number of Shares	Option Prices per Share	Weighted Average Exercise Price
Options outstanding, December 31, 2000	1,510,000	\$0.20 - \$.40	\$0.21
Options - expired	(110,000)	\$0.40	\$0.40
Options outstanding, September 30, 2001	1,400,000	\$0.20	\$0.20

The following table summarizes information about the stock options outstanding at September 30, 2001:

Options outstanding	Option price	Weighted Average Exercise Price	Weighted Average Remaining Contractual Life	Number of Options Exercisable	Weighted Average Exercise Price of Options Exercisable
1,400,000	\$0.20	\$0.20	1.58 years	1,400,000	\$0.20

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**3. Subsequent Event**

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On October 4, 2001, the Canadian Venture Exchange accepted the Company's request to approve a private placement of 20,000,000 shares at \$0.20 per share for a total consideration of \$4,000,000. in addition to the Company's request for a change in business. The Company is shifting its activities from exploration and production to financial management.

On November 9, 2001, the Company changed its name to Overlord Financial Inc..

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