

FOR IMMEDIATE RELEASE IN CANADA ONLY

For More Information Contact:

Investor Relations

Catherine Stretch

416-362-6283

info@lawvest.com

TOROS Declares Regular Monthly Distributions

Toronto, February 2, 2010: The Manager of Tax Optimized Return Oriented Securities Trust (“TOROS”) today announced the Trust’s regular monthly distributions to holders of Income Securities (TSX: TO.A) and ROC Securities (TSX: TO.UN). Distributions are payable March 1, 2010 to holders of record on February 15, 2010.

TOROS invests in an actively managed diversified portfolio consisting primarily of income funds, including commodity-based trusts, operating business trusts, REITs and power and pipeline trusts. TOROS securities are eligible as Canadian content. TOROS is managed by Lawrence Asset Management Inc.

Distribution Details

Distribution per Income Security (TSX: TO.A):	\$0.04916
Distribution per ROC Security (TSX: TO.UN):	\$0.0425
Ex-Dividend Date:	February 10, 2010
Record Date:	February 15, 2010
Payment Date:	March 1, 2010